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May 7, 2004

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Saskatchewan Financial Services Commission
TSX Venture Exchange

Dear Sirs:

Subject: Arsenal Energy Inc.

We advise the following with respect to the upcoming Meeting of Shareholders for the subject Corporation:

1.	Meeting Type	:	Annual General & Special (Non-Routine)
2.	Security Description of Voting Issue	:	Common
3.	CUSIP Number	:	042 87U 109
4.	Record Date	:	May 18, 2004
5.	Meeting Date	:	June 29, 2004
6.	Meeting Location	:	Calgary, AB

Yours truly,

“signed by”
Christine Paul
Meeting Specialist
Stock Transfer Department
Direct Dial No: 1-866-331-6361
Email: chris.paul@computershare.com

cc: Arsenal Energy Inc.
Attention: Bruce Rispler