

ALBERTA
REGISTRIES

ARTICLES OF AMALGAMATION

1. NAME OF AMALGAMATION CORPORATION:

ASSURE ENERGY, INC.

2. CORPORATE ACCESS NO.:

3. THE CLASSES AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE:

The Schedule of "Share Structure" is attached hereto

4. RESTRICTIONS, IF ANY, ON SHARE TRANSFERS:

None

5. NUMBER (OR MINIMUM AND MAXIMUM NUMBER OF DIRECTORS:

Minimum of Three (3); Maximum of Ten (10)

6. RESTRICTIONS, IF ANY, ON BUSINESS THE CORPORATION MAY CARRY ON:

None

7. OTHER PROVISIONS, IF ANY:

The Schedule of "Other Provisions" is attached hereto

8. NAME OF AMALGAMATING CORPORATIONS

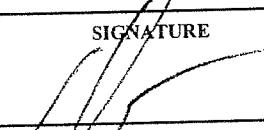
ASSURE ENERGY, INC.

ASSURE OIL & GAS CORP.

CORPORATE ACCESS NO.:

2011434509

2014294983

DATE	SIGNATURE	TITLE
October 1, 2008		William C. Guinan Solicitor/Agent

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